



PERALTA BENEFITS – EVERYONE



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Benefits: Medicare Reimbursement Program

For retirees & eligible dependents

Time Sensitive Information for:

Workshop March 6 at 3:30

DID YOU KNOW THAT you may be eligible to receive a reimbursement of your Medicare premiums?

The District reimburses premiums paid by the retiree *and spouse or domestic partner*. All you have to do is provide verification of the amount paid. If you are on the District's Kaiser plan, make sure that you are enrolled in the Kaiser Senior Advantage Plan.



Don't forget to submit the premium payment documentation for your 2008 premiums! Generally, we can accept any of the following documents:

- Medicare quarterly billing statement and proof of payment, if you pay by check or credit card; or
- Monthly STRS statement, if premiums are deducted from your monthly benefit; or
- The annual Social Security statement entitled *Your New Benefit Amount*-it usually is mailed to you from the Social Security Administration at the end of the calendar year; or
- Tax Form 1099 which confirms the amount paid in the prior tax year.

ARE EITHER YOU OR YOUR ELIGIBLE DEPENDENT TURNING AGE 65 DURING 2008?:

What does PCCD recommend you to do? **Within 90 days of reaching age 65**, you (or your eligible dependent) should take the following step:

1. Contact Social Security Administration & Medicare Office to assess your benefit eligibility.
2. Submit the Kaiser Permanente Senior Advantage Election form within 60 days of attaining age 65, if on Kaiser. If on CoreSource, there is no special form to complete other than the Medicare application.
3. Send a copy of your initial Medicare approval notice to PCCD **within 90 days of reaching 65**.

Approaching 65? Still working at Peralta?
Retired from Peralta?
Attend the Workshop
"Getting in the most out of Medicare"

Representatives from **Medicare, Kaiser, CoreSource & the PCCD Benefits Office** can field your questions

Thursday, March 6, 2008 @ 3:30pm-District Board Room

A SPECIAL NOTE ABOUT MEDICARE D

The prescription drug benefit provided under the District Kaiser and/or Caremark plans are greater than most other Medicare D programs you could buy on your own. Think carefully before voluntarily enrolling in a Medicare D program outside of the Peralta Group Insurance Plan.

CHECK OUT YOUR BENEFITS INFORMATION CENTER (BIC)!



To learn more about your life insurance benefits, as well as other District-sponsored benefit plans, please visit your Benefit Information Center (BIC) website:

www.peralta.pswbenefits.net or www.peraltaretirees.pswbenefits.net